

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
MOTORS LIQUIDATION COMPANY <i>et al.</i> ,	:
f/k/a General Motors Corp., et al.	: Case No. 09-50026 (REG)
	:
Debtors.	: (Jointly Administered)

**RESPONSE OF OHIO BUREAU OF WORKERS' COMPENSATION TO
DEBTORS' FOURTEENTH OMNIBUS OBJECTION TO CLAIMS**

Ohio Bureau of Workers' Compensation ("BWC"), through Ohio
Attorney General Richard Cordray, responds to Debtors' Fourteenth Omnibus Objection
to Claims ("objection") as follows:

1. BWC does not object to granting a disallowance of BWC claim 15014 and
15015.
2. BWC agrees that the obligations contained in claim 15014 and 15015 were
expressly assumed by General Motors LLC (f/k/a NGMO, Inc.), ("New GM"), Docket
no. 2968, Order (I) Authorizing Sale of Assets Pursuant to Amended and Restated
Master Sale and Purchase Agreement with MGMCO, Inc., a U.S. Treasury-Sponsored
Purchase; (II) Authorizing Assumption and Assignment of Certain Executory Contracts
and Unexpired Leases in Connection with the Sale; and (III) Granting Related Relief.

Dated: 5/20/10

Respectfully Submitted,

RICHARD CORDRAY
Ohio Attorney General

/s/ Victoria D. Garry
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Attorney for Ohio Bureau of Workers'
Compensation

CERTIFICATE OF SERVICE

This is to certify that on May 20, 2010, a true and correct copy of the was served via the Court's electronic filing system on all parties that have entered their appearance herein so as to receive electronic service of pleadings.

RICHARD CORDRAY
Ohio Attorney General

/s/ Victoria D. Garry
VICTORIA D. GARRY
Assistant Attorney General